

General information about company	
Scrip code	543321
NSE Symbol	TATVA
MSEI Symbol	NOTLISTED
ISIN	JNE0GK401011
Name of the company	Tatva Chintan Pharma Chem Ltd
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	28-07-2021
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	29-07-2021
Shareholding pattern filed under	Regulation 31 (1) (a)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes			

Table I - Summary Statement holding of specified securities											
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	11	17548258			17548258	79.17	17548258		17548258	79.17
(B)	Public	126919	4616804			4616804	20.83	4616804		4616804	20.83
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	126930	22165062			22165062	100	22165062		22165062	100

Table I - Summary Statement holding of specified securities										
Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group				79.17	17548258	100			17548258
(B)	Public				20.83	1385040	30			4616804
(C)	Non Promoter- Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100	18933298	85.42			22165062

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		
								No of Voting (XIV) Rights		Total as a % of Total Voting rights
								Class eg: X	Class eg:y	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group									
(1)	Indian									
(a)	Individuals/Hindu undivided Family	11	17548258			17548258	79.17	17548258		79.17
Sub-Total (A)(1)		11	17548258			17548258	79.17	17548258		79.17
(2)	Foreign									
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		11	17548258			17548258	79.17	17548258		79.17
B	Table III - Statement showing shareholding pattern of the Public shareholder									
(1)	Institutions									
(a)	Mutual Funds	13	758944			758944	3.42	758944		3.42
(c)	Alternate Investment Funds	11	35408			35408	0.16	35408		0.16
(e)	Foreign Portfolio Investors	37	863326			863326	3.89	863326		3.89
(f)	Financial Institutions/ Banks	31	347137			347137	1.57	347137		1.57
(g)	Insurance Companies	9	117972			117972	0.53	117972		0.53
Sub-Total (B)(1)		101	2122787			2122787	9.58	2122787		9.58
(3)	Non-institutions									
(a(i))	Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	126278	2192177			2192177	9.89	2192177		9.89
(b)	NBFCs registered with RBI	22	188928			188928	0.85	188928		0.85
(e)	Any Other (specify)	518	112912			112912	0.51	112912		0.51
Sub-Total (B)(3)		126818	2494017			2494017	11.25	2494017		11.25
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		126919	4616804			4616804	20.83	4616804		20.83
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder									
Total (A+B+C2)		126930	22165062			22165062	100	22165062		100
Total (A+B+C)		126930	22165062			22165062	100	22165062		100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group									
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)				79.17	17548258	100			17548258
Sub-Total (A) (1)				79.17	17548258	100			17548258
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				79.17	17548258	100			17548258
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
(a)				3.42	646360	85.17			758944
(c)				0.16	0	0			35408
(e)				3.89	646347	74.87			863326
(f)				1.57	0	0			347137
(g)				0.53	92333	78.27			117972
Sub-Total (B) (1)				9.58	1385040	65.25			2122787
(3)	Non-institutions								
(a(i))				9.89	0	0			2192177
(b)				0.85	0	0			188928
(e)				0.51	0	0			112912
Sub-Total (B) (3)				11.25	0	0			2494017
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				20.83	1385040	30			4616804
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total (A+B+C2)				100	18933298	85.42			22165062
Total (A+B+C)				100	18933298	85.42			22165062
Disclosure of notes in case of public share holding is less than 25 percentage								Textual Information(1)	

Text Block	
Textual Information()	Company had recently in month of July 2021 came out with IPO cum OFS and listed Equity Shares at BSE and NSE on 29th July,2021. As a Result the present holding of promoters and Promoters Group of the Company is 79.17%. In compliance with Regulation 38 of SEBI (Listing Obligation and Disclosure Requirements) Regulation,2015 and Rule 19 of SEBI (SCRA) Rules 1957. The Promoters will dilute its Stake in due course of time.

Individuals/Hindu undivided Family							
Serial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	Shekhar Rashiklal Somani	Chintan Nitinkumar Shah	Ajay Mansukhlal Patel	Ajay Mansukhlal Patel Huf	Priti Ajay Patel	Chintan N Shah Huf	Darshana Nitinkumar Shah
PAN (II)							
No. of fully paid up equity shares held (IV)	5630628	4897219	4007190	921711	920211	447500	273394
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	5630628	4897219	4007190	921711	920211	447500	273394
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	25.4	22.09	18.08	4.16	4.15	2.02	1.23
Number of Voting Rights held in each class of securities (IX)							
Class eg:X	5630628	4897219	4007190	921711	920211	447500	273394
Class eg:y							
Total	5630628	4897219	4007190	921711	920211	447500	273394
Total as a % of Total Voting rights	25.4	22.09	18.08	4.16	4.15	2.02	1.23
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	25.4	22.09	18.08	4.16	4.15	2.02	1.23
Number of Locked in shares (XII)							
No. (a)	5630628	4897219	4007190	921711	920211	447500	273394
As a % of total Shares held (b)	100	100	100	100	100	100	100
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	5630628	4897219	4007190	921711	920211	447500	273394
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter	Promoter	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Individuals/Hindu undivided Family					
Searial No.	8	9	10	11	
Name of the Shareholders (I)	Shital Chintan Shah	Kajalben Shekharkumar Somani	Shitalbhai Rasiklal Somani	Somani Samir Rasiklal	Click here to go back
PAN (II)					Total
No. of fully paid up equity shares held (IV)	231000	218080	843	482	17548258
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	231000	218080	843	482	17548258
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.04	0.98	0	0	79.17
Number of Voting Rights held in each class of securities (IX)					
Class eg:X	231000	218080	843	482	17548258
Class eg:y					
Total	231000	218080	843	482	17548258
Total as a % of Total Voting rights	1.04	0.98	0	0	79.17
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	1.04	0.98	0	0	79.17
Number of Locked in shares (XII)					
No. (a)	231000	218080	843	482	17548258
As a % of total Shares held (b)	100	100	100	100	100
Number of Shares pledged or otherwise encumbered (XIII)					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	231000	218080	843	482	17548258
Reason for not providing PAN					
Reason for not providing PAN					
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	

Any Other (specify)				
Searial No.	1	2	3	
Category	Bodies Corporate	Non-Resident Indian (NRI)	Trusts	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				Click here to go back
PAN (II)				Total
No. of the Shareholders (I)	173	344	1	518
No. of fully paid up equity shares held (IV)	107714	5185	13	112912
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	107714	5185	13	112912
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.49	0.02	0	0.51
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	107714	5185	13	112912
Class eg:y				
Total	107714	5185	13	112912
Total as a % of Total Voting rights	0.49	0.02	0	0.51
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.49	0.02	0	0.51
Number of Locked in shares (XII)				
No. (a)	0	0	0	0
As a % of total Shares held (b)	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	107714	5185	13	112912
Reason for not providing PAN				
Reason for not providing PAN				

significant beneficial owners																
Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:					Date of creation / acquisition of significant beneficial interest
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of:					
											Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Chintan Nitinkumar Shah			India		CHINTAN N SHAH HUF			India		24.11	24.11	24.11	No	No	08-02-2019
Total:											24.11	24.11	24.11			
2	Ajay Mansukhlal Patel			India		AJAY MANSUKHLAL PATEL HUF			India		22.24	22.24	22.24	No	No	08-02-2019
Total:											22.24	22.24	22.24			